

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

January 2, 2001

JAN 0 8 '01

3-22 PM

Mr. Vernon Williams SURFACE TRANSPORTATION BOARD Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20423-0001

RE: Termination of Net Lease Agreement dated December 29, 2000 ("Termination"), by Helm Financial Corporation ("Lessor").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully-executed originals of the above-referenced Termination.

In connection with the recording of the Termination, please note the following information:

Name and Address of Lessor:

Helm Financial Corporation

One Embarcadero Center, Suite 3700

San Francisco, CA 94111

Name and Address of Lessee:

ExxonMobil Chemical Company

13501 Katy Freeway Houston, TX 77079

A short summary of the document to appear in the index follows:

Termination of Net Lease Agreement dated December 29, 2000, between Helm Financial Corporation as Lessor and ExxonMobil Chemical Company as Lessee covering 99 railcars from within the series HLMX 75000-750487 (ni).

Please file this Termination as a secondary document to Recordation No. 22828 filed on March 24, 2000 at 2:16 p.m., and return one (1) stamped original to my attention. A check covering the filing fee of twenty-six dollars (\$26.00) is enclosed.

Yours truly,

Alison Drain

Document Administrator

/ad

Enclosures (2)

TERMINATION OF NET LEASE AGRESTION

THIS TERMINATION OF NET LEASE AGREEMENT ("Termination") is dated December 29, 2000 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

Recitals. Lessor entered into the Net Lease Agreement dated as of March 12, 1998 ("Lease"), with EXXONMOBIL CHEMICAL COMPANY, a division of Exxon Mobil Corporation, with respect to the ninety-nine (99) railcars more fully described in <u>Schedule A</u> attached hereto. The Lease is on file at the Surface Transportation Board of the Department of Transportation ("STB"), under STB Recordation No. 22828 filed on March 24, 2000 at 2:16 p.m.

The Lease was terminated as of September 30, 2000. The purpose of this Termination of Lease is to provide a formal termination document for filing with the STB.

2. Termination. The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination to be signed in its corporate name as of the date first above written.

HELM FINANCIAL CORPORATION

Barbara Willon

Print Name: Barbara W. Wilson

terminat/lease/exx001.trm ad/12/29/00

Title: Senior Vice President & CFO

STATE OF CALIFORNIA)			
) S.S.			
COUNTY OF SAN FRANCISCO)			
て、 、 で			
on Januar 3 2000, before me, Alison Drain, personally			
appeared Barbara W. Wilson, Senior Vice President and Chief Financial			
Officer of HELM FINANCIAL CORPORATION,			
Officer of Ham Financial Corporation,			
X personally known to me -OR-			
proved to me on the basis of satisfactory evidence			
to be the person(s) whose name(s) is/are subscribed to the within			
instrument and acknowledged to me that he/she/they executed the same in			
The transfer and demonstraged to me that he she they executed the same in			

his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of

which the person(s) acted, executed the instrument. AUSON DRAIN Commission # 1199389 Notary Public - California San Francisco County My Comm. Expires Oct 23, 2002

Witness my hand and official seal.

SIGNATURE OF THE MOTARY

[Notarial Seal]

terminat/lease/exx001.trm ad/12/29/00

SCHEDULE A

To the Termination of Net Lease Agreement dated December 29, 2000.

THE UNITS

Description of Units:

Ninety-nine (99), 5250 cubic foot, plastic pellet railcars built by ACF.

Unit Number	Unit Number	Unit Number	Unit Number
1 HLMX 750000	26 HLMX 750100	51 HLMX 750195	76 HLMX 750288
2 HLMX 750001	27 HLMX 750101	52 HLMX 750201	77 HLMX 750290
3 HLMX 750002	28 HLMX 750102	53 HLMX 750202	78 HLMX 750293
4 HLMX 750003	29 HLMX 750106	54 HLMX 750204	79 HLMX 750298
5 HLMX 750004	30 HLMX 750111	55 HLMX 750208	80 HLMX 750304
6 HLMX 750005	31 HLMX 750113	56 HLMX 750212	81 HLMX 750427
7 HLMX 750006	32 HLMX 750119	57 HLMX 750215	82 HLMX 750428
8 HLMX 750007	33 HLMX 750121	58 HLMX 750219	83 HLMX 750430
9 HLMX 750008	34 HLMX 750128	59 HLMX 750220	84 HLMX 750432
10 HLMX 750009	35 HLMX 750138	60 HLMX 750224	85 HLMX 750440
11 HLMX 750010	36 HLMX 750150	61 HLMX 750229	86 HLMX 750443
12 HLMX 750011	37 HLMX 750152	62 HLMX 750234	87 HLMX 750448
13 HLMX 750012	38 HLMX 750157	63 HLMX 750235	88 HLMX 750449
14 HLMX 750013	39 HLMX 750158	64 HLMX 750240	89 HLMX 750472
15 HLMX 750014	40 HLMX 750160	65 HLMX 750244	90 HLMX 750473
16 HLMX 750016		66 HLMX 750252	91 HLMX 750475
17 HLMX 750017	42 HLMX 750163	67 HLMX 750255	92 HLMX 750476
18 HLMX 750018	43 HLMX 750168	68 HLMX 750257	93 HLMX 750477
19 HLMX 750019	44 HLMX 750173	69 HLMX 750260	94 HLMX 750479
20 HLMX 750062	45 HLMX 750177	70 HLMX 750263	95 HLMX 750480
21 HLMX 750065	46 HLMX 750180	71 HLMX 750265	96 HLMX 750483
22 HLMX 750075	47 HLMX 750186	72 HLMX 750273	97 HLMX 750484
23 HLMX 750077	48 HLMX 750192	73 HLMX 750274	98 HLMX 750486
24 HLMX 750086	49 HLMX 750193	74 HLMX 750281	99 HLMX 750487
25 HLMX 750091	50 HLMX 750194	75 HLMX 750284	

terminat/leass/exx001.trm ad/12/29/00